## **Tourism NT Marketing Update**



Tony Quarmby Executive General Manager Marketing Department of Tourism, Sport and Culture











## WHAT I WILL COVER TODAY

- → What we said we would do this time last uear and how have we done....
- → A consumer based situational analysis of the tourism market in the NT.....
- An outline of the marketing direction that will be used to take advantage of market opportunities that differentiate us. inspire consumers and motivate them to book their travel as soon as possible......











## **CURRENT VISITATION RESULTS**

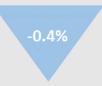
#### DOMESTIC VISITORS YEAR ENDING SEPTEMBER 2018<sup>1</sup>

#### INTERNATIONAL VISITORS YEAR ENDING DECEMBER 20181

#### COMBINED RESULTS DOMESTIC AND INTERNATIONAL **ENDING SEPTEMBER 2018**<sup>1</sup>

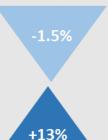
#### 1.55 million

All-purpose domestic visitation decreased slightly



#### \$2.2 billion

All-purpose domestic spend decreased slightly



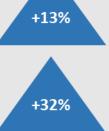
#### 657,000

increased

Domestic holiday visitation increased

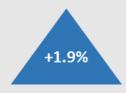
\$806 million

Domestic holiday spend



#### 298,000

All-purpose international visitation increased



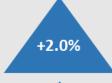
#### \$472 million

All-purpose international spend increased

\$359 million

International holiday

spend increased



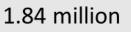
#### 259,000

International holiday visitation increased



+2.6%

Combined holiday spend



All-purpose combined visitation decreased slightly



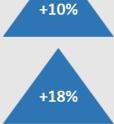
#### \$2.33 billion

All-purpose combined spend decreased



#### 904,000

Combined holiday visitation increased



#### \$1.114 billion

increased





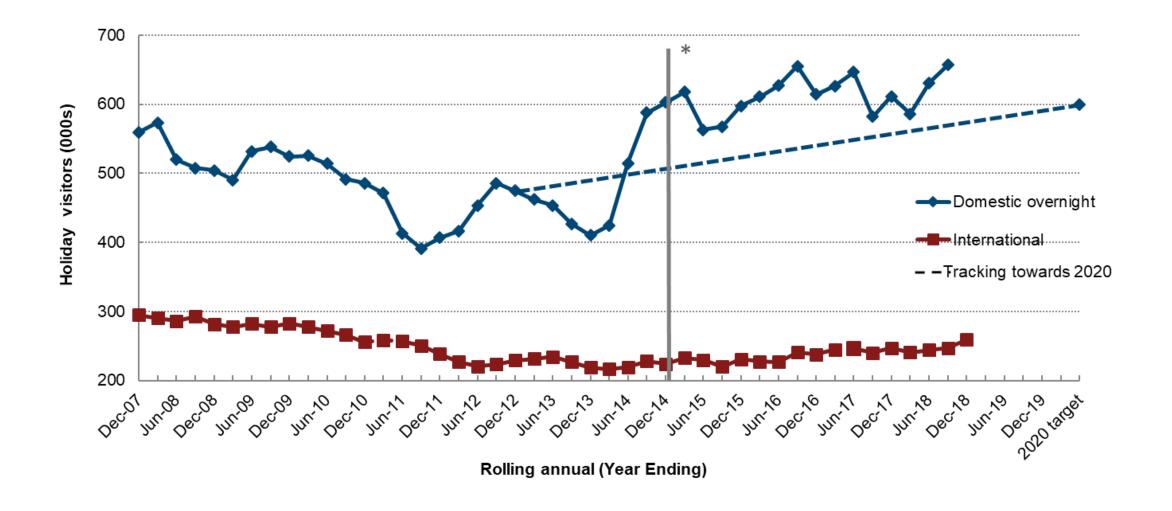








## NT HOLIDAY VISITORS





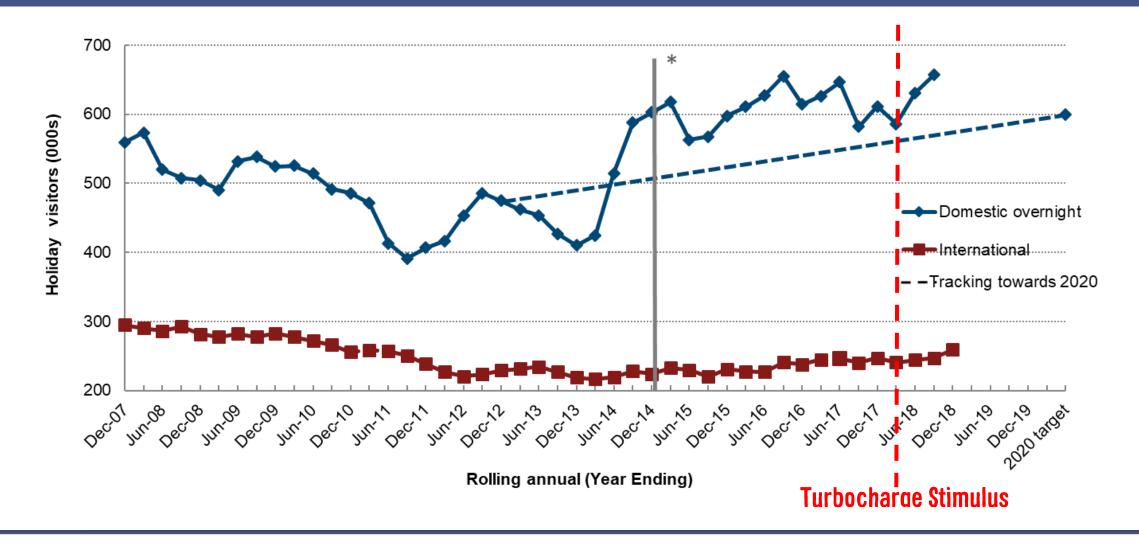








## NT HOLIDAY VISITORS



















# MARKETING





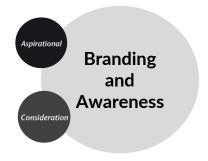






## **CONSUMER PATHWAY TO PURCHASE**



















## MARKETING ALLOCATION

Branding and Awareness

Messaging and Conversion

Experience and Advocating 20%

70%

10%





Concentrated effort and focus on filling up empty beds, plane seats and putting money into operators pockets











## TWO REPORTING STREAMS





















# MARKETING











## Branding and Awareness







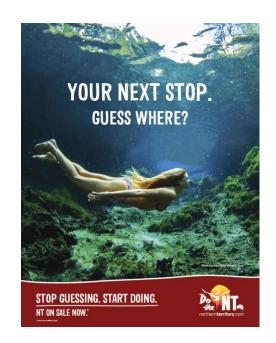


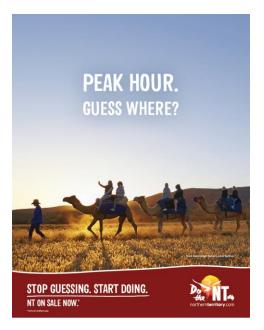


## **BRAND AWARENESS - DOMESTIC**

Results show the brand campaign rated significantly higher with consumers in these areas:

- Believable
- New news
- Piques interest
- Relevant holidau
- Value for moneu
- Want to go now
- Stands out
- Informative (to book)























## **BRAND AWARENESS - INTERNATIONAL**







## UnDiscover Australia







#### Partner activity including:

#### Global TripAdvisor

#### **Tourism Australia**

- Signature Experiences
- WHM/Backpackers Buzz feed
- UnDiscover Australia
- 2 Bursts of Crocodile Dundee



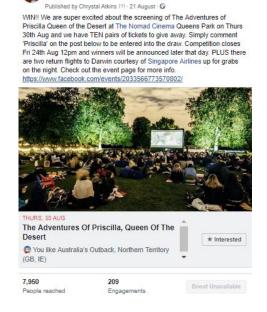








## BRAND AWARENESS — CONSUMER & TRADE CAMPAIGNS



Australia's Outback, Northern Territory (GB, IE) shared an







## International Brand Awareness to consumers and trade in:

China

Singapore / Malausia

France

Italu

Germanu

**Scandinavia** 

Japan

UK

India



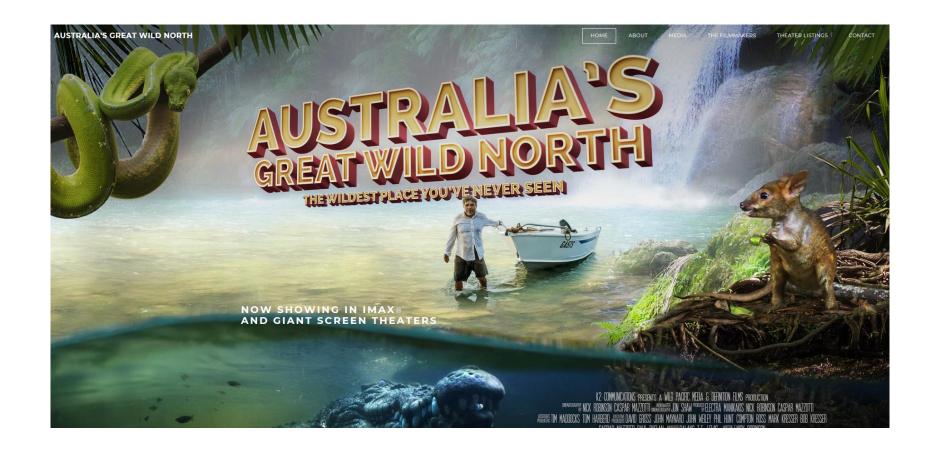








## **BRAND AWARENESS - CAMPAIGNS**



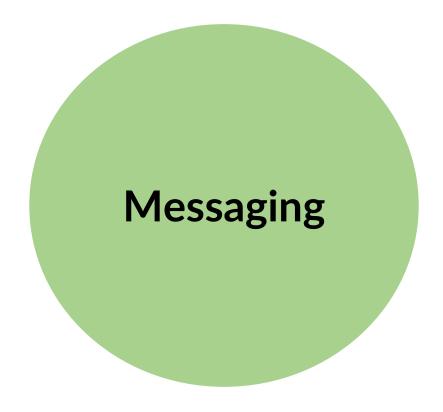






















## PR — ON-TREND & LISTICLES



auryn Ishak for The New York Times

Australia's remote Top End — the northernmost hunk of the Northern Territory — is experiencing an uptick of tourism to its aboriginal communities, the world's oldest civilizations, according to 2017 DNA analysis. The 2017 Darwin Aboriginal Art Fair saw record crowds, while new camps, tours, and indigenous partnerships are afoot in 2018. Venture North known for exclusive access tours to Aboriginal Homelands of Kakadu National Park and Arnhem Land, expands with a second camp dedicated to visitors seeking cultural experiences and indigenous rock art, while Aboriginalowned Pudakul Tours opens a six-room camp perched on a crocodile-filled billabong. The region's small cities - Darwin, Palmerston, Katherine - are seeing new markets and indigenous centers, giving visitors hubs to appreciate the vast region's diverse cultures.

- Adam H. Graham



What to do in Top End

Our reader suggestions
on Facebook.

Focus on:

Being on trend through Top Ten Lists and through our unique and competitive differences.











#### The New York Times

PLACES 42 AND 43

#### From Top End to Tasmania: Two Very Different Sides of Australia

New and ancient rock art in the outback, and a bountiful island with a farmer-chic aesthetic.









Clockwise from top left: sunset outside Litchfield National Park; the Burrungkuy, or Nourlangie, rock art site in Kakadu National Park; Mindil Beach in Darwin; and Buley Rockhole in Litchfield National Park. Jada Yuan/The New York Times













#### 5. CAMP FLASH

Going camping in the Northern Territory has just taken on a whole new twist with the introduction of Flash Camp @ Kakadu. This bespoke bell tent accommodation, in the Cooinda Camping Ground in the heart of Kakadu National Park, operates from mid–June to mid–September. Sleep in double or twin tents with spring–foam mattresses, quality bed linen, fresh towels, bamboo furniture and toiletries.



Flash Camp @ Kakadu. Picture: Flash Camp

## 52 reasons to get going.

10 OF 52

## Uluru-Kata Tjuata National Park, Australia















HOME ARTS & CULTURE ~

AUSTRALIAN AFFAIRS ~

BEAUTY ~

FASHION ~

LIFESTYLE ~

PARENTING ~

## Northern Territory: One Of 2019's Most On-Trend Travel

#### Destinations

December 13, 2018

00

Rounding out a busy year, it's fair to say the Northern Territory is shaping up to be one of 2019's most on-trend travel destinations. With global accolades, plenty of new experiences and anniversaries to boot, it's time to start planning your 2019 NT adventure.

#### RECENT POSTS



With ancient landscapes and some of Australia's most desirable destinations, it's no wonder this region is being heralded as a 'must-do' travel destinations for the coming year. Global travel brand Fodor's Travel pinned Uluru-Kata Tjuta as the number 10 spot to travel to in the Fodor's Go List 2019, while Experience Oz named Uluru in their '7 Wonders of the Australia' campaign – the only NT destination to feature. Lonely Planet also ranked the Red Centre as number four (and the only Australasian destination) on its hotly contested Best in Travel lists of Top 10 Regions, Countries & Cities for 2019. The Territory's Tropical North also made the cut in Best in Travel with the most visited park in the Top End, Litchfield National Park, included in Lonely Planet's Best New Openings list for 2019.

Fodor's Go List 2019

Experience Oz - 7 Wonders of the Australia

Lonely Planet - Best in Travel











Featuring: Barrow Creek. Karlu Karlu (Devils Marbles). Outback Caravan Park Tennant Creek. Batteru Creek.













#### Featuring: West Macs. Larapinta Trail. Alice Springs and Surrounds



ESCAPE.13 ESCAPE 13

WHAT'S YOUR BUDGET ◆ ALICE SPRINGS

#### **BED CENTRE**



Speaktolocals and you'll find they caught the desert bug; just passing through, then settling for 20 or more years. It's a placethat delivers more depth with each day.

Take the new Megafauna Central (magain net aujalcota), displaying findings from Alcoota, the Northern Territory's tichest fossil site. The remains of more than 3000 animals are buried at the site, 150km from Alice, with excavations underway since the '90s. Insidey our lispy re-creations of Dromornis stirtent, the largest bird to have lived, and a fearsome 30-printed Baru – a predecessor of today's saltwater ercoedile.

At 'Janpi Desert Weavers (Janpi.com.au), the NPY Women's Council works with 400 artists from 26 communities who weave baskets and sculptures from native grasses, rafia and wool. The joyful pleces are displayed in galleries around Australia and sold from the storefront here and online.



AFFORDABLE

#### OVERNIGHT RATE FROM \$119 (STANDARD ROOM)

You cart get more entral than Aurora Alec Springs, sandwiched between Todd Mall and Todd River. Rooms here range from simple motel-style with bedding for up to three people to executive style with balconies and king-size beds. A wallawey cornexts you to Red Orthe Grill, open for breakfast, lunch and dinner, available on charge-back to your room, with cafes and Woodworths supermarket ashort stroll away. Rooms come with Footel, bathroom amenities, minis har and room service, and complimentary under cover parkings available. There's a communal barbecue area and guest laundry, too, in between exploring relax around the swimming pool or heatast days, any free Wi-Hiruughout, and chat to staff at the 24-hour reception who can help you toplan and book tours around the region.

ALICESPRINGSAURORA.COM.AU



MID RANGE

#### CROWNE PLAZA ALICE SPRINGS LASSETERS OVERNIGHT RATE

FROM \$150 (KING DELUXE)

Revealing 3 56. 25 million refurbishment in April, the Crowne Plaza's 130 nooms feature bold desert hued carpet, honeycomb-tiled bathrooms, and Indigenous artworks. The hotel adjoins Lassecters casino - well-known for its part in 1994-3 Priscill, Oweren of the Desert - but the centre piece of the complex is the heated pool and spa with the dramatic baddrop of the MacDomall Ranges. Dimer in Tall (where buffet breakfast is also served) is a must while The Goat and Bucket serves up more casual fare alongside or aft brews. The July Rumpmanies a giant TV with abeer garden for bites between tries, and splash pooliside cafe can deliver a portein smoothie for cockfall by capet fly uniformatic on site fitness centre and spa, and if you're staying post Larapoita Tall like, you'll be grateful for the DNI flunding.

IHG.COM



TOP END

#### OVERNIGHT RATE FROM \$175 (SAFARI TENT)

Its just Is minutes out of frown but you'll feel worlds away as you open the gate and find your salari tent facing the West MacDonnel Ranges, gloriously golden in the afternoonsun. Spot ghost gums popping from the rocks and wait for the riot of galdes at dusk. They might be canwas on the outside but inside no stone is left uniturned by owner Michelle, who greets you with a cheesep latter and champages. More hotel room than tent, you'll find a queen bed, TV and booles, small kitchersette and ensuite. It's worth buying one of Withelle's barbecue hampers to cook at less unercryour Weber (think butterflied lamb, local sourdough, farm-freed wegles, and Baleys (ex-cream). When the temperature drops, to sat marshmallows around the fire or retreat to your heated tent to way pourself in the world's coolest robe.

SQUEAKYWINDMILL.COM











#### Featuring: Watarrka National Park, Kings Canuon



n the biblical Garden of Eden there were apples, but in the Garden of Eden inside Kings Canyon, everything is oranges. The canyon's iron-stained cliffs glow as brightly as flames, and their reflection is stencilled in orange across the dark pool of water at their base.

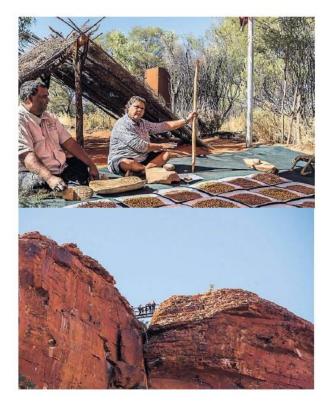
It's early morning and I'm halfway around a trail that's often described as one of Australia's best day walks, circuiting the rim of the Northern Territory's Kings Canyon and dipping briefly into this Garden of Eden inside the

offered by Kings Canyon Resort, which includes charter flights to and from Uluru, a night at the resort, an Aboriginal cultural tour and a guided walk on the canyon rim trail.

From Uluru, it's little more than 30 minutes in a five-seater plane to the dusty airstrip at Kings Creek Station. From 2000 metres above

the desert, the red sands of central Australia are like a dot painting of spinifex rings, and the saltpan of Lake Amadeus, the Northern Territory's largest salt lake, leaks rock levitating above the desert, but when it does break open, it does so spectacularly, becoming the immense chasm of Kings Canyon.

There are several walks in the vicinity of the canyon, but the rim trail is the headline act. This six-kilometre loop walk begins at the mouth of the canyon, 10 minutes' drive from the resort. In the faint light of approaching















#### Featuring: Jatbula Trail. Nitmiluk



Explore | NITMILUK .....

National Park each year, yet only 15 walkers are allowed on the trail daily and our Eden is shared with just a handful of new friends

On the trail the next morning Mick asks: "So can you imagine the Jawoyn walking through here over the years?" He suggests I walk alone for a bit and, without distraction, I start to tune in to my surroundings - the call of birds, the gentle rush of a breeze and the stark silence beyond. For a moment I forget what year it is, what era, and it's then that I truly receive a sense of the Jawoyn connection to country.

Since the land was officially handed back to the Jawoyn, they have taken ownership of 100 per cent of the park and its associated hotel and tours. The Jawoyn Association aims to provide training, employment and commercial opportunities for their people, while still caring for country.

The more I walk the more I too feel bonded with the land. Each afternoon I go exploring clad in a swimsuit. clambering barefoot over hot rocks, sitting in natural spas and drinking water straight from the river. I float on my back past sunbathing water



#### GUIDE

boot, combining tower

PADDLE

Nothing in my modern life compares and, as If you can handle carrying a 13-kilogram pack, hilding provides the most sectuder and immersive experience. I walk the remaining kilometres towards the crowded car park at Edith Gecko Canoeing and Trekkin (gecko canoeing.com.au) Falls, I wish I could stay connected to country. X erates guided tours that Nameluk Tours

Jetstar has great low fares to Darwin from across the network

and from the trakhead. 30km from Katherine BIRD IS THE WORD Around 240 species of birds namiluktours.com.oul of ıldıan Finch, Keep on eye out around cliffs, crocodile spotting and Indigenous rock art. don't forget to scan the treetops where flowering journey through the gorge Trips last from four hours seed eaters. The first few



casts beams of orange light between our tents and

illuminates the water from nearby Biddlecombe Cascades as it carves through the flat savannah to flow over rocky falls. up tomorrow Mick?"

up," he says. It's a moment that after Peter Jatbula, a encapsulates the essence Jawovn traditional owner of our journey - a hike who played a key role in along the 61km Jatbula securing land rights for Trail in Nitmiluk National his people in 1989. He Park, 320km southeast also had a dream to share of Darwin his land and culture with others, "For people to get

"You'll know it's time

when you hear the

brown honeveater start

feel country was what Poter wanted " Mick says Most visitors here do a half-day cruise through Nitmiluk Gorge (formerly Katherine Gorge) or a few short ambles nearby - both of which will definitely impress. But Mick Jerram, owner of Gecko Canoeing and Trekking, believes you never really experience

you never really experience something until you walk it

The trail was named something until you walk travel a route that has been used by the Jawoyn for thousands of years; guiding them as they roamed with the seasons Evidence of their feet on the ground and

presence remains, and on our second morning, a tall, rocky outcrop shrouded by fan palms hides rock art between its orange boulders. Mick leads us to an expansive view of Seventeen Mile Valley from the edge of the Amhem Land Escarpment. This is "stone country". Precambrian sandstone





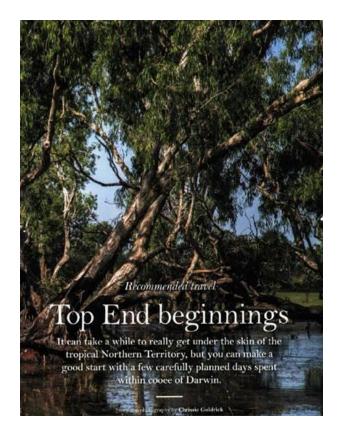








#### Featuring: Kakadu. Nitmiluk. Edith. Litchfield





#### Recommended travel

The experience is heart-stopping and only goes to increase my admiration for these fearsome creatures.





Suley Rockhole in Litchfield NP is a series of freshwater pools and waterfalls where you can cool off in safety. They can crocodile leaps up, enticed i a morsel of swamp buffalo meat, on the Adelaide River near Fogg Dam, about an

HE NEXT DAY WE explore watercourses closer to base, such as the lodge's own Home Billabong. In the dawn light, Australasian darters dry their wings on bare branches beneath overhanging paperbarks, unig off the transfer excited novel implicit papersaries, jump and are known for small and packet excited novel in a many control of white thing ducks on the mustly barries. Doir unit such as a multi-close to the control of the c get a close-up sighting of a mid-sized saltie hauled out

stop off to take in a croc-jumping cruise on the Adelaide River. I'm unsure how I feel about this kind of enter-tainment but the operators assure me that salties naturally jump and are known for snatching calves from steep salties swim up to our open-sided steel boat in anticinear the jetty.

pation of a free meaty snack. They leap up to grab a dangled morsel of swamp buffalo. It's an awesome sight. pation of a free meaty snack. They leap up to grab a



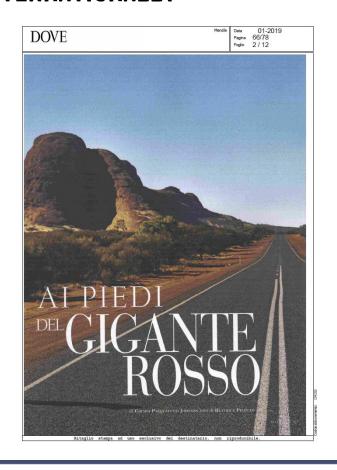


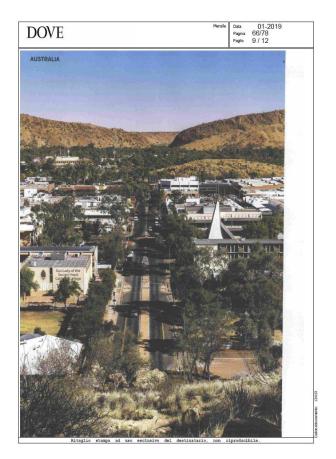


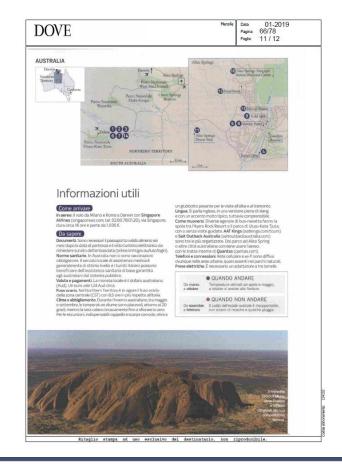




### **INTERNATIONALLY** Featuring: Uluru to Alice Springs









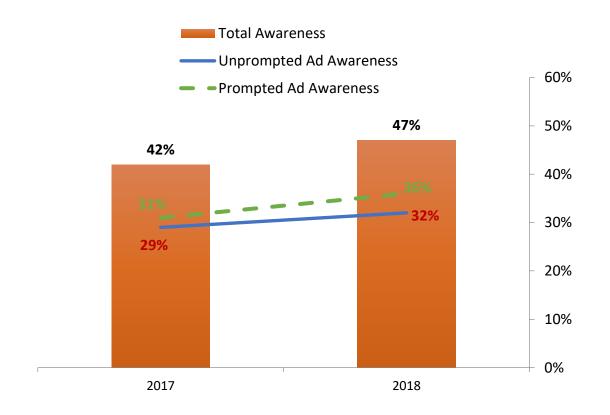








## BRAND AWARENESS & PR - IMPACT



Total awareness.
unprompted and prompted
awareness. has increased
significantly compared with
the same period last year.

Up 5% across the Australian travelling population

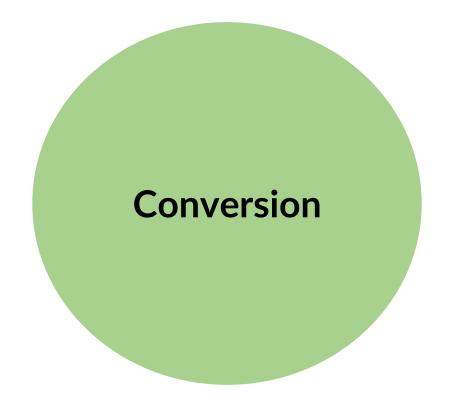






















## **COOPERATIVE CAMPAIGNS**







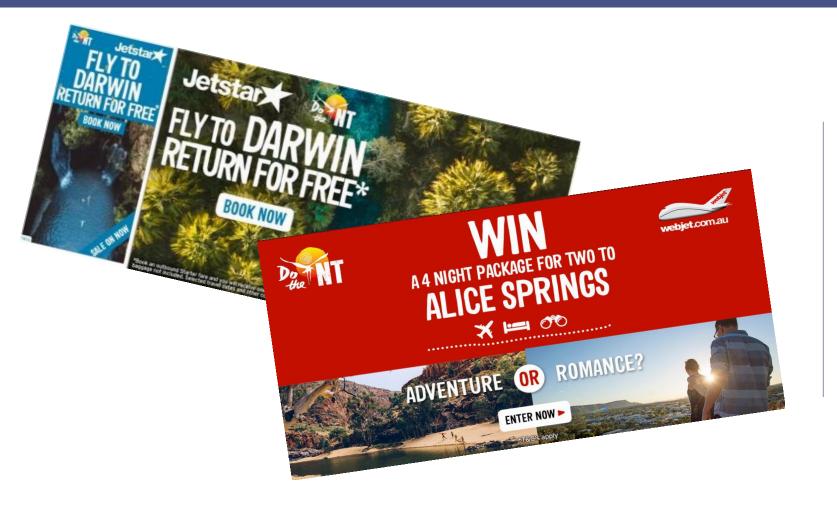








## **COOPERATIVE CAMPAIGNS**



Results show the campaign rated significantly higher with consumers in these areas

- Piques interest
- Relevant holidau
- Value for moneu
- Want to go now
- Stands out



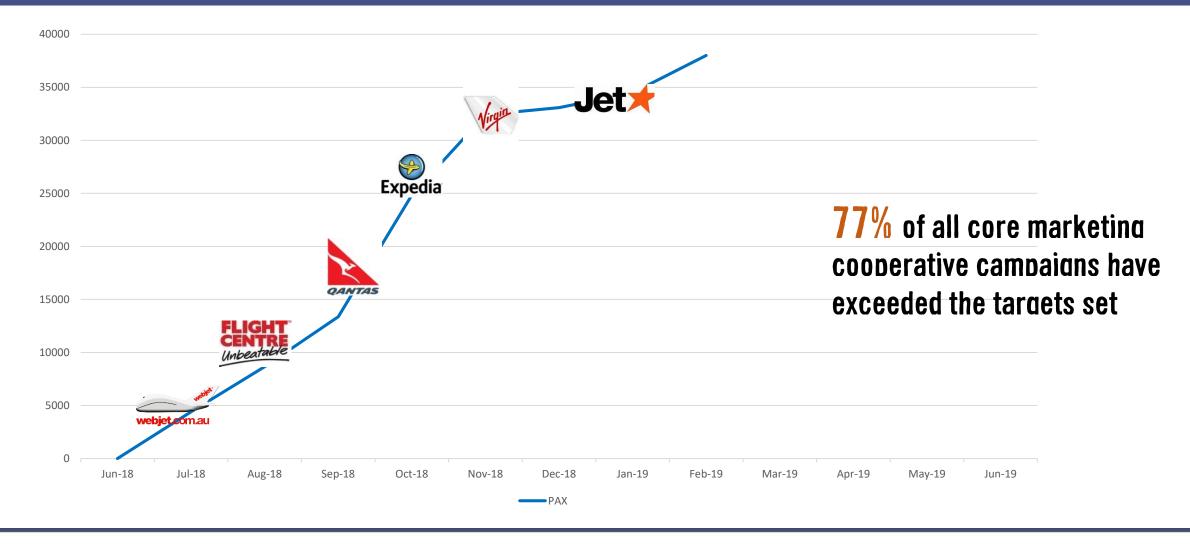








## **COOPERATIVE CAMPAIGNS**

















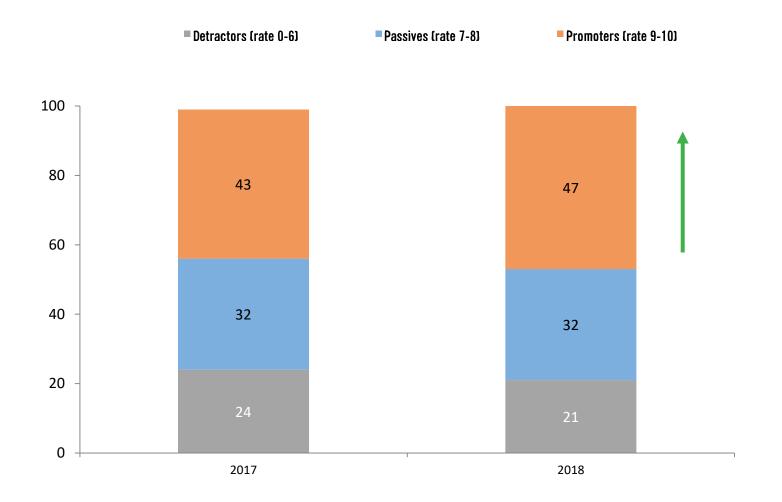








## **INFLUENCING**



Net Promoter Score shows the number of NT Promoters (NPS) has risen from 2017 to 2018.











## **INFLUENCING**

#### Melissa Findleu - NT ROAD TRIP 2018

TOTAL IG FOLLOWERS	135.000
TOTAL IMAGE POSTS	9
TOTAL IMPRESSIONS	378.099
TOTAL REACH	270.767
TOTAL POST ENGAGEMENTS	35.932
TOTAL STORY POSTS	45
TOTAL STORY IMPRESSIONS	178.647
TOTAL IG IMPRESSIONS	556.746



















## **INFLUENCING**

#### Carmen Huter - NT ROAD TRIP 2018

TOTAL IG FOLLOWERS	120.000
TOTAL IMAGE POSTS	10
TOTAL IMPRESSIONS	450.214
TOTAL REACH	360.655
TOTAL POST ENGAGEMENTS	52.482
TOTAL STORY POSTS	50
TOTAL STORY IMPRESSIONS	210.089
TOTAL IG IMPRESSIONS	660.303



**Including Bitter Springs post:** 

Featured on @Instagram. The official account has over 243 million followers

Received over 1.2 million likes and 5,000 comments.











## **TURBOCHARGE ACTIVITIES**















# TURBOCHARGING TOURISM

# THE 2018 INVESTMENT TURBOCHARGING TOURISM \$103M



INCREASE VISITATION THROUGH SMART MARKETING - \$26.57 MILLION BOOST



\$10.85<sub>m</sub>

**INCREASE COOPERATIVE** SMART MARKETING WITH **OUR AIRLINE PARTNERS** 



PROMOTE THE NT AS THE PILGRIMAGE DESTINATION FOR AUSTRALIAN MILITARY HISTORY



**\$3.8**<sub>M</sub>

**SMART MARKETINGTO DRIVE** MORE SALES AND GET PEOPLE TO TRAVEL SOONER



PROMOTE AND DEVELOP NT'S RICH ARTS AND **CULTURAL ATTRACTIONS** AND EXPERIENCES



PROMOTE THE NT AND **ENCOURAGE PEOPLE TO LIVE** AND VISIT



INCREASE NATIONAL AND **INTERNATIONAL BUSINESS EVENTS** 



& \$2.35<sub>M</sub>

PROMOTE THE NT INCLUDING NATURAL ENCOUNTERS, FOOD **EXPERIENCES AND ADVENTURES** 



PROMOTE FESTIVALS AND **EVENTS TO CREATE IMMEDIACY** AND URGENCY IN TRAVEL BOOKINGS



**ENHANCING TOURISM INFRASTRUCTURE (\$56.24** MILLION) DEVELOPING **EXPERIENCES (\$20.78 MILLION)** 



DEVELOP ADVENTURE **OPPORTUNITIES IN LITCHFIELD** NATIONAL PARK



REINFORCE THE RED CENTRE AS THE GLOBAL MOUNTAIN-BIKING DESTINATION



**ENHANCE EXISTING AND DEVELOP NEW FESTIVALS AND EVENTS** 



CONSTRUCT A VISITOR AND **EVENT CENTRE AT GEORGE BROWN DARWIN BOTANIC GARDENS** 



**ESTABLISH THE HERMANNSBURG** HISTORICAL PRECINCT AS A MUST-SEE AND DO EXPERIENCE



**ESTABLISH AN INDUSTRY DEVELOPMENT FUND TO** SUPPORT IMPROVED VISITOR **EXPERIENCES** 



**WORK WITH JAWOYN** TRADITIONAL OWNERS ON **OPPORTUNITIES** 



EXPAND PARRTJIMA - A FESTIVAL IN LIGHT IN CENTRAL AUSTRALIA



**REVITALISE AND IMPROVE THE** VISITOR EXPERIENCE IN TENNANT **CREEK** 



WORK WITH STAKEHOLDERS TO **DEVELOP VISITOR ATTRACTIONS** WITHIN OUR PARKS



AND VISITOR AMENITY TO **ENSURE A POSITIVE VISITOR EXPERIENCE** 



**EXPERIENCE AND SAFETY AT** SUPERCARS AND RED **CENTRENATS EVENTS** 





FAST-TRACK TOURISM MARKETING



RESPONSIBILITIES AND ACTIONS OVER THE NEXT TEN YEARS

# THE 2018 INVESTMENT TURBOCHARGING TOURISM \$103M



INCREASE VISITATION THROUGH SMART MARKETING - \$26.57 MILLION BOOST



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#### OPPORTUNITY TO INCREASE HOLIDAY VISITATION



A drop in fly-in fly-out workers will potentially lead to more plane seats and opportunity to work with airlines over increasing the Leisure, VFR and business consumer



Approximately 1,000 extra rooms will become vacant again increasing the opportunity to work with booking distributors around packaging increasing the Leisure, VFR and business consumer



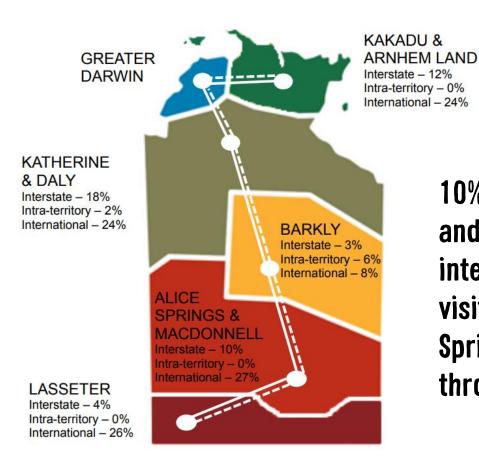




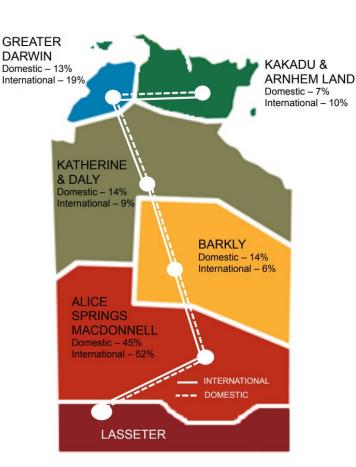




# MESSAGING — ACCESS HUBS



10% of domestic and 27% of international visitors to Alice Springs come through Darwin



45% of domestic and 52% of international Alice Springs visitors come through Yulara













TOWARDS COOPERATIVE MARKETING WITH KEY DOMESTIC AND INTERNATIONAL AIRLINES

# Delivered over 35 more airline cooperative campaigns over 18/19















Social - KOL Campaign - Hong Kong Media event - Beijing, Guangzhou, Shanghai DZ - Comfort Tourism Group Campaign phase 1 Joint Campaign with Kuoni DZ Gongbei China Travel Co-op DZ Xinhua Travel Co-op DZ Swallow Holidays Co-op **Dundee TripAdvisor Extension USA Outback Payback USA** Fly Free to the Outback USA Tasman Expedia with Tourism Australia USA **GOWAY Campaign USA/CA** Always On Digital + Dundee up weight USA TripAdvisor Backpacker Campaign TripAdvisor Singapore Campaign Virgin Coop Campaign

Webjet Coop

Adventure NT Sales Mission in Singapore

Co-operative campaigns with Kuoni

Corroboree Asia - 1 x Top End and 1 x Red Centre

**India Travel Mission** 

**Luxe Trade Famil** 

Travel Trade Campaign - learn about the NT

Travel trade training NT destination seminar

Donghai Airlines aviation co-op campaign

**\$0** Aviation co-op campaign

\$Q/MI aviation co-op campaign (print & digital)

Tourism Australia's Airline Marketplace - India

Virgin Hong Kong Red Centre Famil

Tourism Australia's Airline Marketplace - Malaysia

Tourism Australia's Airline Marketplace - Singapore

Cooperative marketing campaign with Visit Victoria,

Trailfinders and Qantas Airways













\$3.8M

TOWARDS COOPERATIVE MARKETING PACKAGES THAT WILL DRIVE SALES AND GET PEOPLE HERE SOONER









# **Cooperative marketing campaigns**

NT Now
Jetstar MasterChef
Jetstar Bachelorette
Trip Advisor Domestic Ondoind
World Expeditions Coop
Backpacker Hidden Summer Partu
Hotels.com
Expedia Australia
Wotif Australia
Flight Centre













\$3.8M

TOWARDS COOPERATIVE MARKETING PACKAGES THAT WILL DRIVE SALES AND GET PEOPLE HERE SOONER

# TRAVELLER HONESTLY AUSTRALIAN

**TRAVELLER** 

We heard you're keen to travel to

#### **AUSTRALIAN TRAVELLER**

Understand what content, in what format, delivered at what time in consumer journey will motivate consumers to move closer to booking a holiday

Identify travellers who are close to booking an NT holiday. SMART marketing approach will retarget with holiday packages over a 12 month period until October 2019.



# TOP END WEDDING

- Win a Wedding Competition launched 11<sup>th</sup> Feb instudio on TODAY Show.
- TODAY Show weather crosses in Darwin and Kakadu on 19<sup>th</sup> and 20<sup>th</sup> Feb
- Winning couple to get married LIVE on TODAY Show 6<sup>th</sup> Mau



# mo

# 17,243 LEADS TO OPERATORS













\$3.8M

TOWARDS COOPERATIVE MARKETING PACKAGES THAT WILL DRIVE SALES AND GET PEOPLE HERE SOONER

# Top End Wedding Location Scouts

# **LOCATION SCOUTS**

- 6 stand alone web episodes
- Launch 5<sup>th</sup> March
- Nine Network and across digital media buu targeting females. and 18-30's







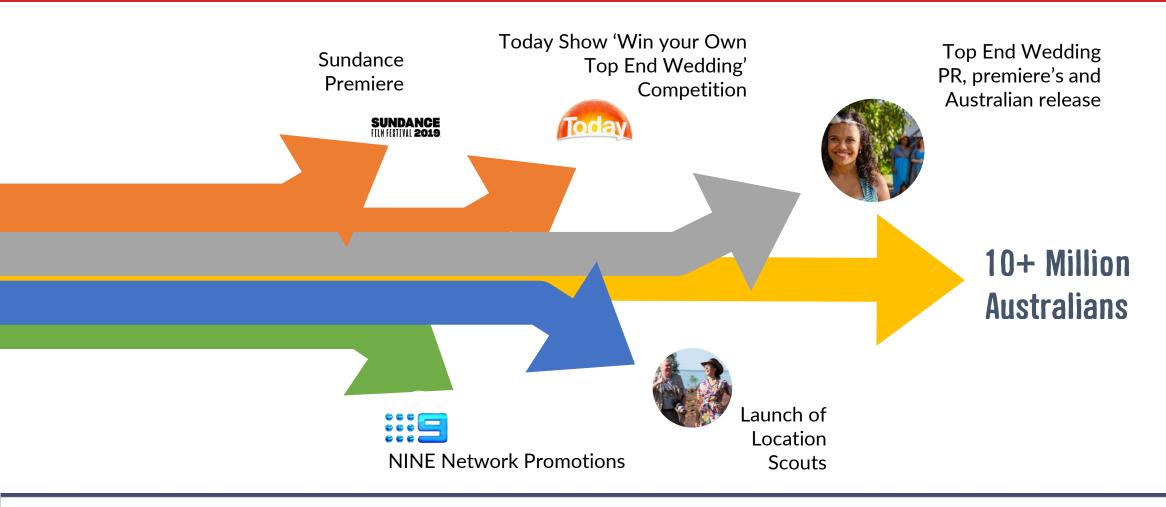






\$3.8M

TOWARDS COOPERATIVE MARKETING PACKAGES THAT WILL DRIVE SALES AND GET PEOPLE HERE SOONER















\$3.8M

TOWARDS COOPERATIVE MARKETING PACKAGES THAT WILL DRIVE SALES AND GET PEOPLE HERE SOONER















TO PROMOTE OUR UNIQUE ATTRIBUTES INCLUDING NATURAL ENCOUNTERS

#### **ADVENTURE**

**Hiking** — Kakadu. Jatbula. Larapinta



Bondi Rescue special episode, which is a destination-driven spin-off of the Bondi Rescue series. featured adventure tourism activities in and around Alice Springs including **mountain** biking, hiking and unique running events.







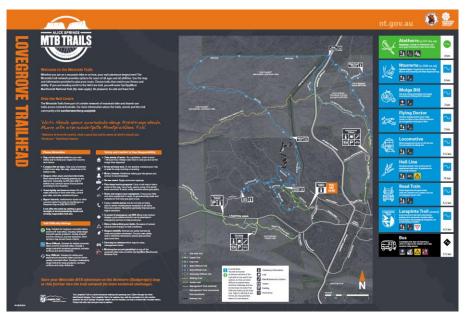






TO PROMOTE OUR UNIQUE ATTRIBUTES INCLUDING NATURAL ENCOUNTERS





# MTB campaign started 1<sup>st</sup> March















\$2.35M

TO PROMOTE OUR UNIQUE ATTRIBUTES INCLUDING NATURAL ENCOUNTERS

# FOOD & BEVERAGE EXPERIENCES

The New York Times

# From Peppers to Pork Pies, the Most Interesting Food Festivals of the Year

Events include a chocolate festival in Italy, a pepper celebration in France and a chef showcase in the Caribbean.

Australia has no shortage of food festivals, but the second annual <u>Taste of Kakadu</u> (May 18 to 27), in Kakadu National Park in the Northern Territory, may be the most adventurous. Festivalgoers can discover the bush cuisine that the aboriginal people have eaten for more than 65,000 years — there's emu, chorizo, barramundi, magpie goose and more. The scheduled group bush walks are the ideal antidote to all the eating.







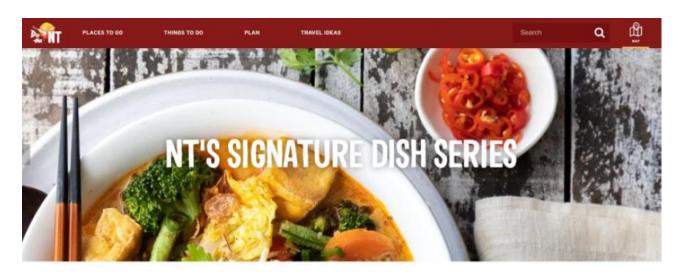






\$ \$2.35M

TO PROMOTE OUR UNIQUE ATTRIBUTES INCLUDING NATURAL ENCOUNTERS



Who doesn't love eating their way through a holiday? We've got the most drool-worthy food trail for a ravenous Territory traveller.

For the first time, Hospitality NT partnered with Tourism NT to launch a 'Signature Dish Series' - a Territory wide promotion of great dishes in our venues that showcase local produce and talent.

An army of anonymous judges have quietly been dining out enjoying some of the best venues across the Territory to bring you the Top 20 Signature Dishes from around the NT.

So get ready to eat your way to happiness! Here they are...

Dish: Pan seared Humpty Doo Barramund Venue: Fork and Dagger Bar & Grill of













Fork and Dagger Bar &amo: Gril

















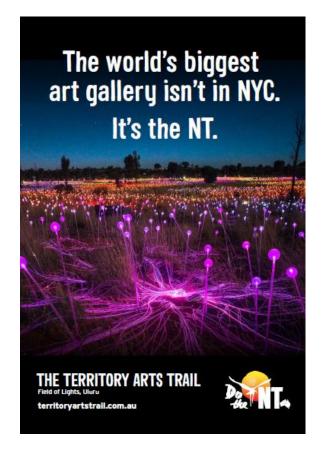




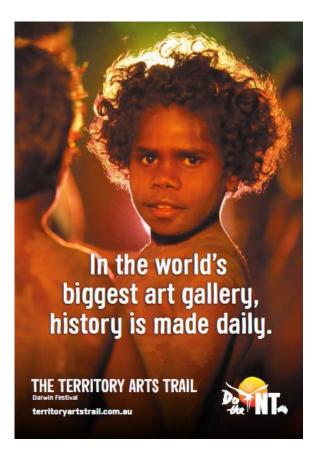


\$1.63M

TO DEVELOP AND PROMOTE OUR ARTS AND CULTURAL ATTRACTIONS AND EXPERIENCES























\$1.9M

TO MAKE DARWIN AND THE NT THE PILGRIMAGE DESTINATION FOR AUSTRALIAN MILITARY HISTORY

# HEATHER D BROWN AUSTRALIAN CROCODILE PRODUCTS

"It is an amazing programme and stretching over 9 weeks in our shoulder season is wonderful.

Not to mention capitalising on market demand for Military

Tourism, which was the feedback from tourism operators as of three years ago or so."



9-week long major military event series 2019

15 000 visitor target3300 interstate visitors\$4M estimated visitor

spend for year one













\$1.6M

TO BOOST OUR DOMESTIC AND GLOBAL APPEAL THROUGH DESTINATION MARKETING



ALIGNMENT &
REVIEW



















TO BOOST OUR DOMESTIC AND GLOBAL APPEAL THROUGH DESTINATION MARKETING

#### **Emotional Connection**

Simple, clear, unique and compelling emotional connection with the destination

#### **Travel trigger**

Bringing the emotional connection into a time sensitive rational reason to book travel

# Positioning that in the minds of the consumer creates:



#### **Delivery on the promise**

Alignment from communication to what is experienced

#### **Advocacy**

Active recommendation that reinforces the emotional connection and continues the cycle











# THE 2018 INVESTMENT TURBOCHARGING TOURISM \$103M





**INCREASE COOPERATIVE** SMART MARKETING WITH **OUR AIRLINE PARTNERS** 



PROMOTE THE NT AS THE PILGRIMAGE DESTINATION FOR AUSTRALIAN MILITARY HISTORY



**\$3.8**<sub>M</sub>

SMART MARKETINGTO DRIVE MORE SALES AND GET PEOPLE TO TRAVEL SOONER



PROMOTE AND DEVELOP NT'S RICH ARTS AND **CULTURAL ATTRACTIONS** AND EXPERIENCES



PROMOTE THE NT AND **ENCOURAGE PEOPLE TO LIVE** AND VISIT



INCREASE NATIONAL AND **INTERNATIONAL BUSINESS EVENTS** 



**ॐ** \$2.35<sub>м</sub>

PROMOTE THE NT INCLUDING NATURAL ENCOUNTERS, FOOD **EXPERIENCES AND ADVENTURES** 



**EVENTS TO CREATE IMMEDIACY** AND URGENCY IN TRAVEL **BOOKINGS** 

# SO WHAT ARE THE RESULTS?



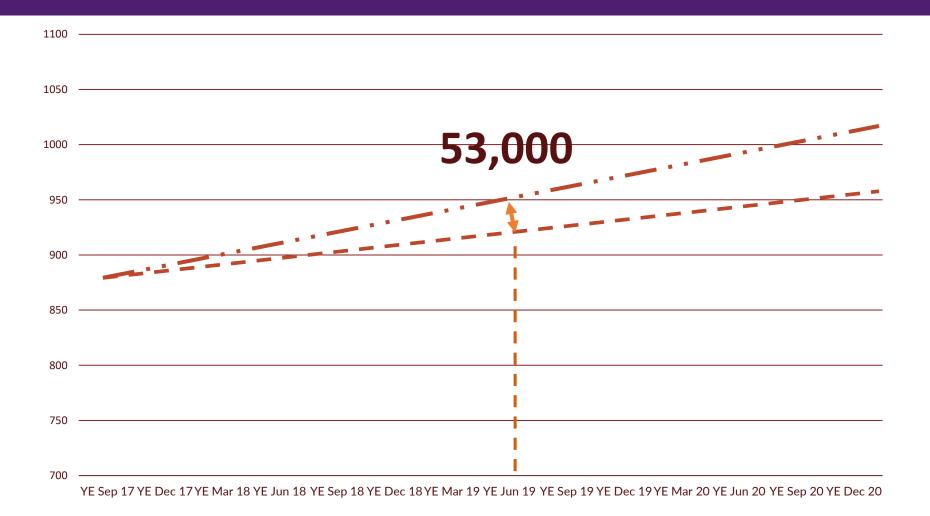








# **TURBOCHARGE COOPERATIVE CAMPAIGNS**



6% increase in holiday visitors by June 30 2019



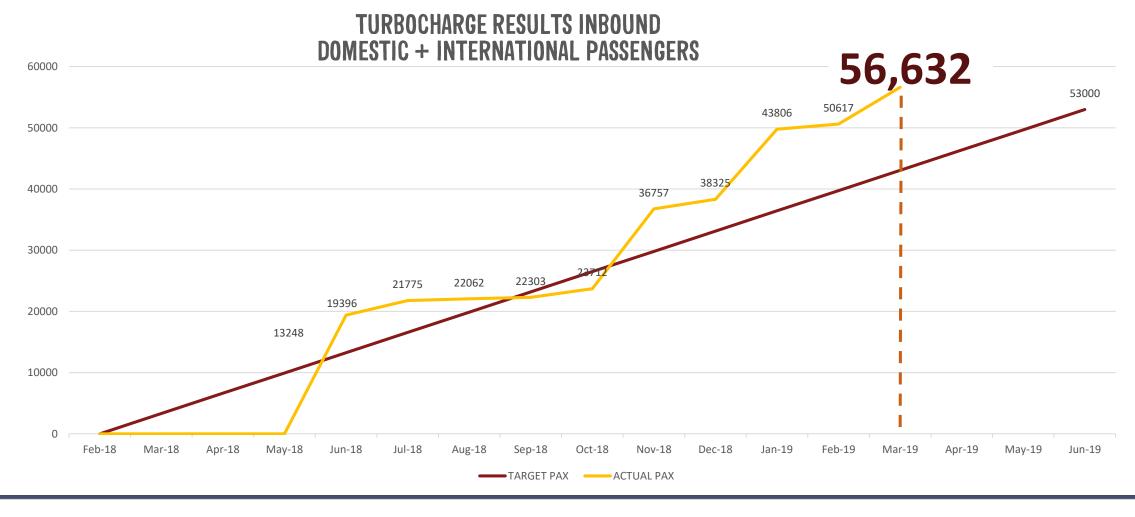








# **TURBOCHARGE COOPERATIVE CAMPAIGNS**













# MEDIA RESULTS & CONSUMER INSIGHTS





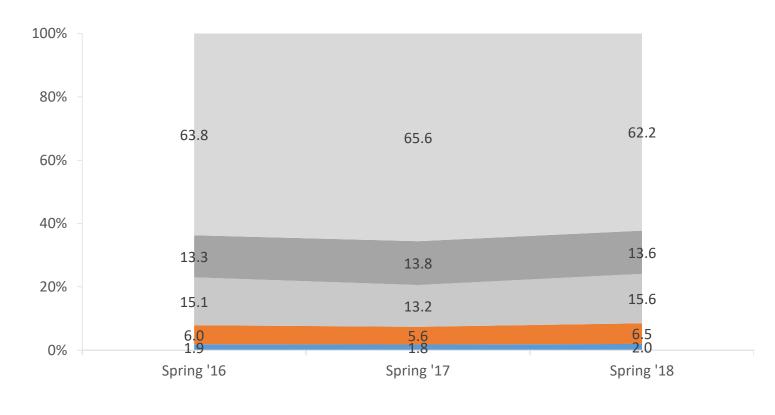












■ Intending

Open

More consumers are intending planning and booking on coming to the NT



■ Non-considering



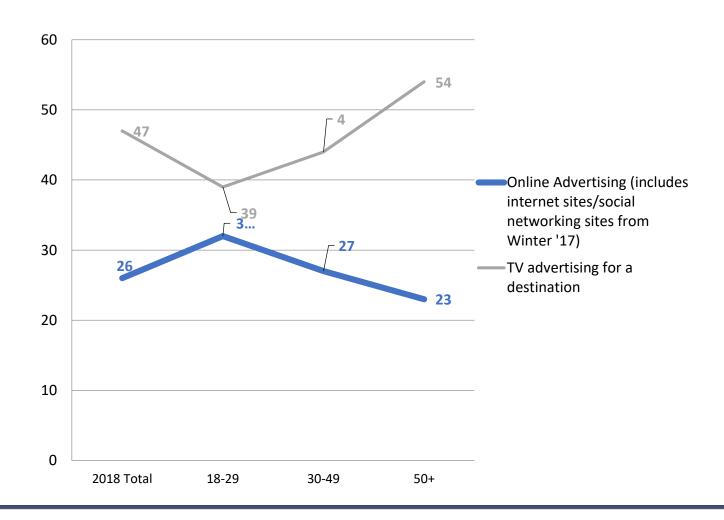






Visited

■ Planning/ booking



The combination of TV and digital is the best formula to ensure all consumers are impacted through the campaign media

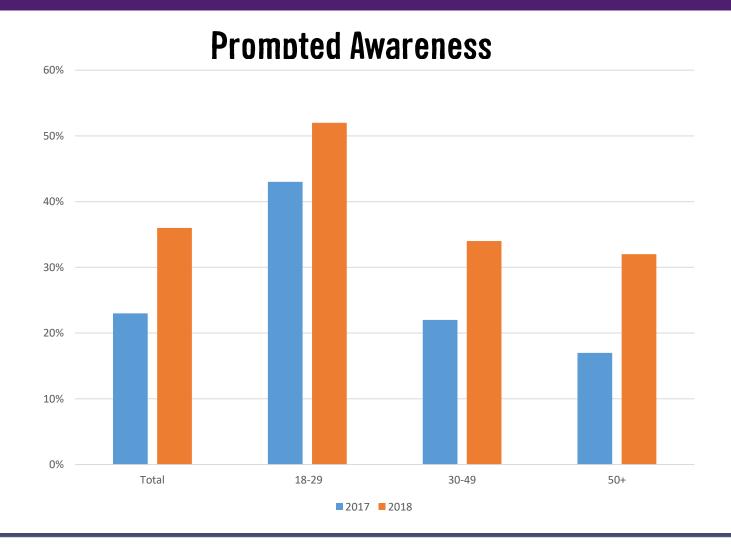












The combination of TV and digital is being seen bu more 18-29urs but there is growth across all demographics

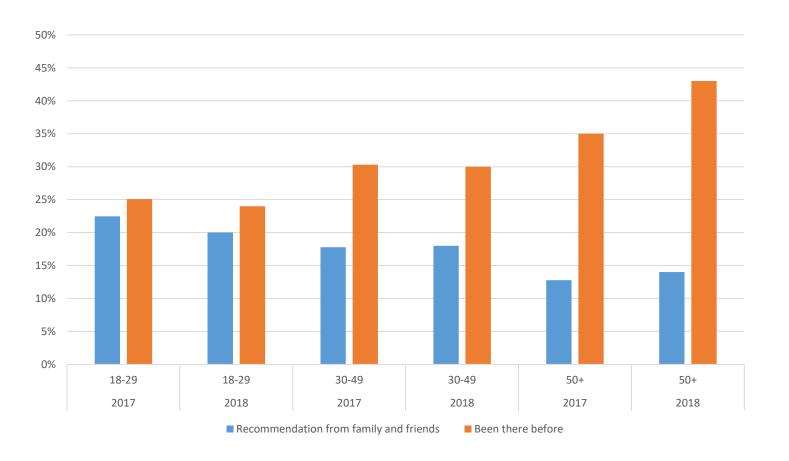












The motivation for older travelers to visit places theu have been before is diminishing

This will result in them being more open to new places



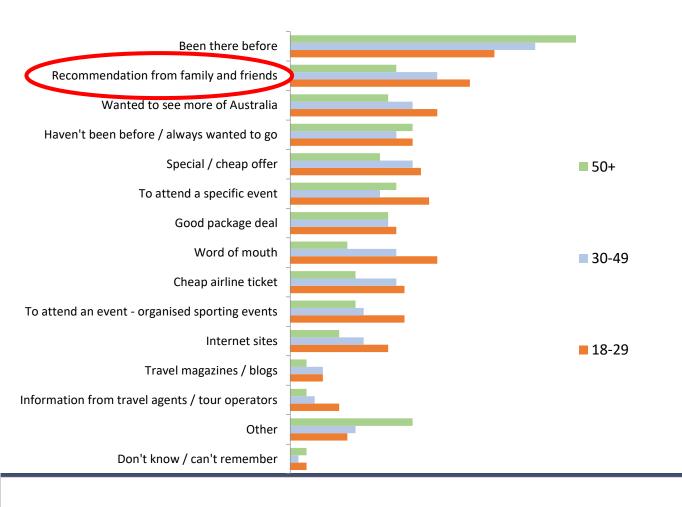








#### Main inspiration for choosing most recent destination



Recommendation from familu and friends has moved from the 3<sup>rd</sup> motivating factor to the 2<sup>nd</sup>

Especiallu amongst 18-29ur olds

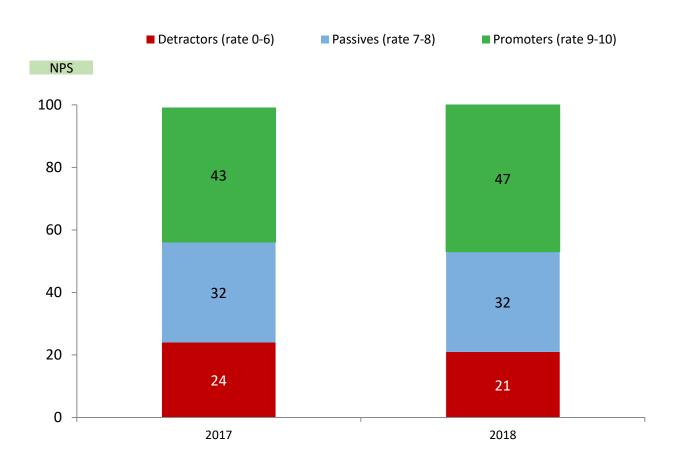












		Millennials		
	2016	2017	2018	
Promoter	27	24	21	$\forall$
Passive	45	46	40	<b>\rightarrow</b>
Detractor	28	31	38	<u></u>
NPS	-1	-7	-17	<b>\</b>
n=	60	68	42	
		Families		
	2016	2017	2018	
Promoter	50	54	56	<b></b>
Passive	33	14	28	<b></b>
Detractor	17	32	17	<b>\</b>
NPS	33	22	39	
n=	48	28	54	
		Over 50's		
	2016	2017	2018	
Promoter	59	61	59	<b>\</b>
Passive	30	26	30	<b>•</b>
Detractor	11	13	11	<b>\</b>
NPS	48	48	48	
n=	46	61	54	

**Base:** NT visitors, n=150. Includes visitor booster sample. Unweighted data used. **Source:** C14. How likely are you to recommend the NT as a place to holiday?

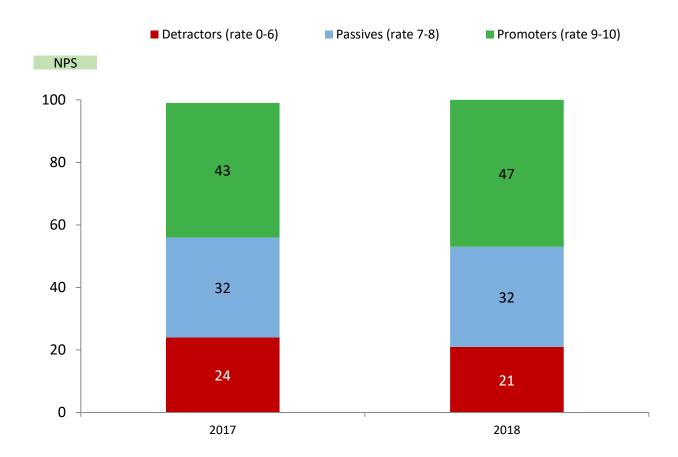












**Base:** NT visitors, n=150. Includes visitor booster sample. Unweighted data used.

**Source:** C14. How likely are you to recommend the NT as a place to holiday?

Although the overall Net promoter Score indicates less people are detracting others from coming to the NT this has mainly stemmed from the 30-49 family. Our smallest demographic market in terms of visitation.

18-29 market has seen a constant decline resulting in uounger consumers increasingly detracting others from travelling.



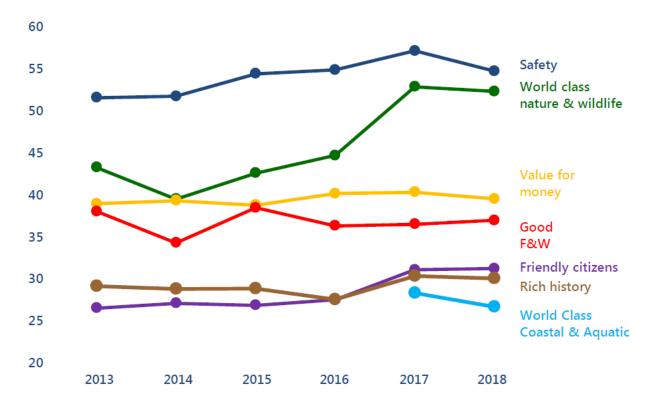












Safetu is still the number 1 important factor in regards to international travel but world class nature and wildlife still consistently at the top

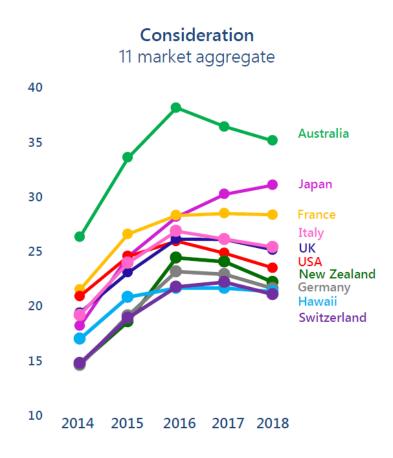




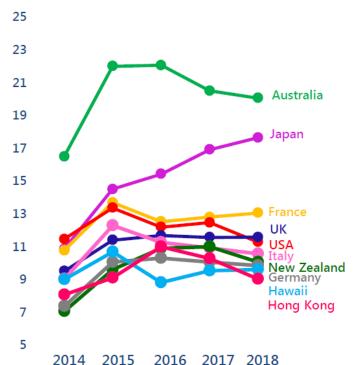












Australia is declining in both consideration and intention to travel with Japan fast moving up the lists

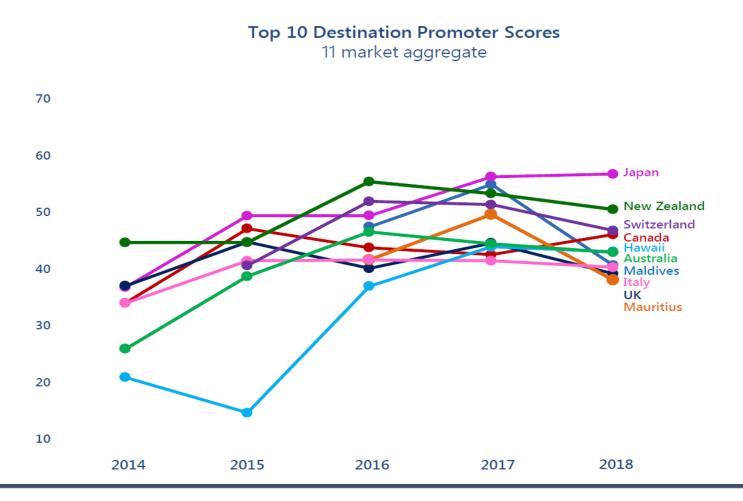












Australia is 6<sup>th</sup> on the list when it comes to NPS with Japan at the top demonstrating that consideration and intention to travel increases when consumers recommend and positively review the destination



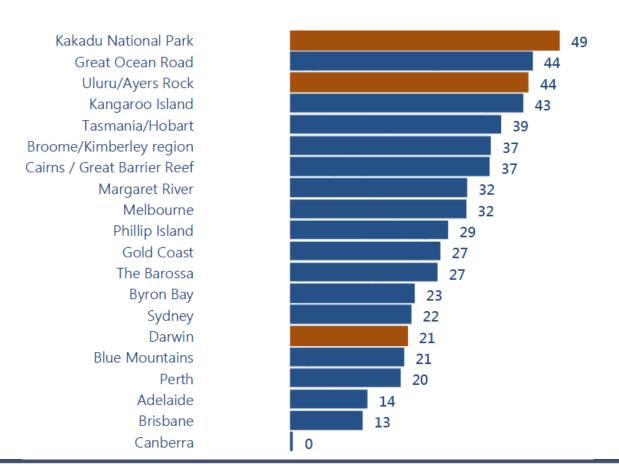








#### **Australian Destinations NPS Scores**



Kakadu is still the most advocated Australian destination amonast those who have visited.

Uluru moves up to third from 4<sup>th</sup> last uear







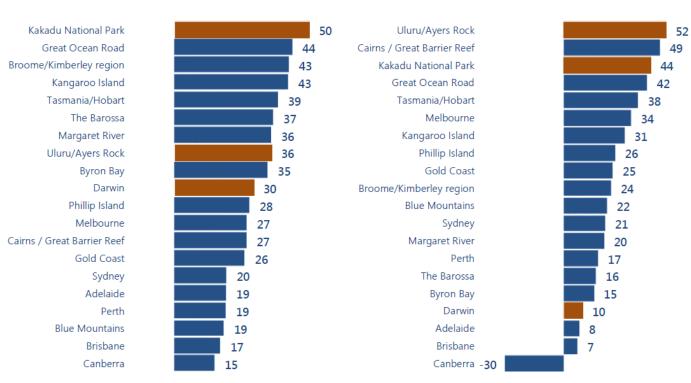




#### **Australian Destinations NPS Scores**

NPS for each region for visitors from Eastern Markets





Kakadu tops the chart with the Eastern markets and Uluru with the western markets. although westerners also like Kakadu nearlu as much.



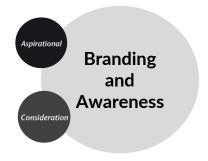
















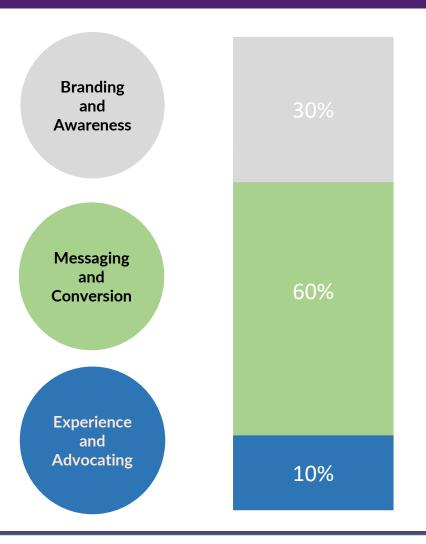












- All activities will be aligned to meet the 2030 strategic direction
- Focus will be on the top 70% of 'winners' in terms of activities that met or exceeded targets in 2018-19
- The NT brand and messaging will be further integrated into conversion activities
- The core messaging in terms of Nature & Wildlife and Aboriginal Culture will remain and, budget depending, Events, NT history, food & beverage and adventure will be core features
- The drive market will be reviewed and re-energised
- Domestically the over 50's will be the priority with 18-29yr olds a focus but only where we can guarantee on ground expectations can be met
- Internationally each market will be reviewed based on access, product alignment and growth expectations











Branding and Awareness











#### **BRANDING & AWARENESS**









The Creative portion of the Brand review is planned to be completed over the next few months with a new Consumer Campaian planned to be in market Aua/Sept 2019 with corresponding Youth campaign to follow

We are also aiming at some further large awareness campaigns in partnership with conversions partners











## Branding & Awareness



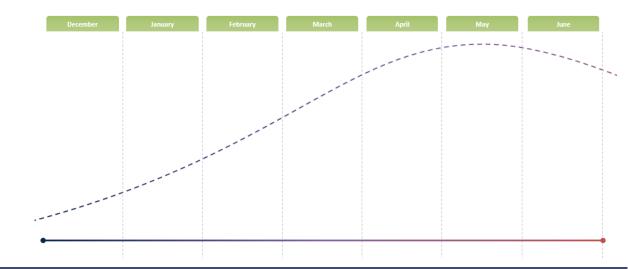




#### **TOP END WEDDING**

Global cinematic release and leveraging will commence in keu international markets and:

Domestic long tail to leverage





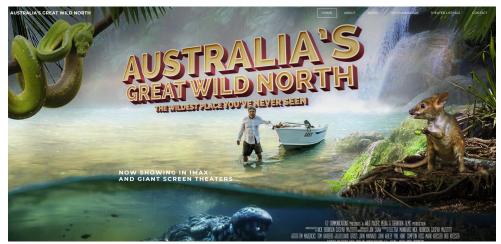








# Branding & Awareness







Global distribution in keu international markets for Australia's Wild North & Abbeu Holmes Living the Dream NT road trip

























# BESTETRAVEL

ed in two ways: qabuli, red in meaty broth, and d in a vegetable brew. basket is a symbol of the formed this country's ains khobose rakhal, read; muradhaf, the tbread that is a fusion Omani food; chapatti, om the subcontinent; ad called mandazi, all ne island of Zanzibar. zi attests to Oman's th the island lying off st Africa. Strategically he trade route - and of spices - Zanzibar

y Oman and became

ne 17th century (later

of Tanzania). It was so

that at one stage the

at actually shifted to

e Town. The influence

the other can still be

illed with the tastes of

untry, but of course

luban to go. Among

ets - including halwa

o visit them.

trawl these waters in their white-andblue fishing boats so that they return laden each morning. The catch of the day is slapped onto the counters at Muscat's Muttrah Fish Market.

Meanwhile, behind the market, men untangle small silver fish from their nets. Inside, a fishmonger slices a whole yellowfin tuna with astounding to set – is still infused with its rich, mysterious and omnipresent scent.

#### VISIT MINDFOOD.COM

From lively bazaars to magnificent mosques to vast desert dunes, Oman is the jewel in the Middle East's crown, Discover three more reasons to visit this fascinating nation.

mindfood.com/visit-oman



#### TIWI TERRIFIC

Catch a unique combination of football and indigenous art.

Australian Rules Football was first introduced to the Tiwi Islands by Christian missionaries in the 1940s, and the sport's popularity is evident each March when up to 3000 spectators turn out to watch the Tiwi Islands Football League grand final. The 17 March match on Bathurst Island coincides with the Tiwi Islands' Annual Art Sale, which offers unique Tiwi art and crafts to the public. The biggest event on the Tiwi Islands' calendar, it combines sport and culture all on the one fabulous weekend, northem territor, coom

mindfood.com | 083



# See the best of AUSTRALIA IN 2019



For many, a holiday means driving to the airport and hopping on a plane. Four billion of us around the world took a flight in 2017, more than ever before. But here in Australia, we are the lucky ones; we don't need to fly away, writes Caroline Berdon

PLEDGE to spend your dollars at home in 2019, and do your bit to reduce the carbon footprint of longhaul air travel.

Here are the hotspots recommended by our state tourism boards for 2019. You may just discover a new favourite place in your own buckward. NSW - THE CENTRAL COAST

If you haven't visited the Central Coast in a while, you're in for a shock. Beloved institutions have undergone a revamp, with the area attracting celebrities and Sydney sea-changers in droves.

With gorgeous beaches, pretty waterways



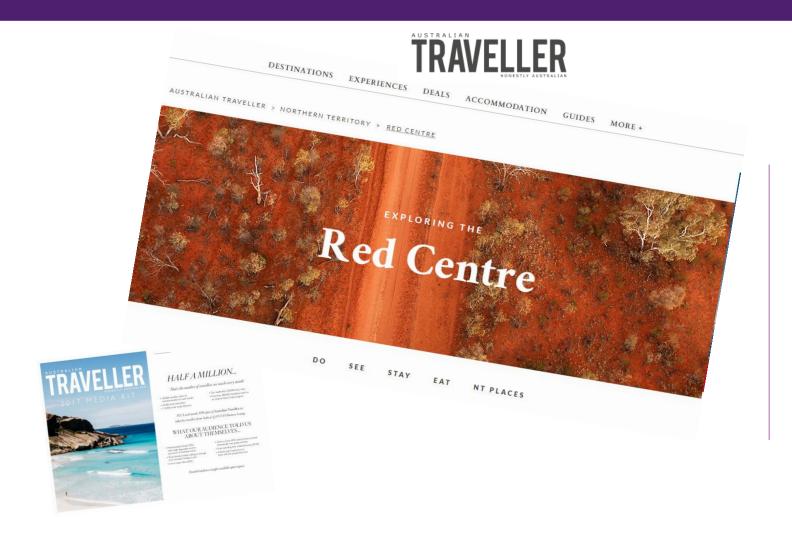








#### **MESSAGING**



# **AUSTRALIAN TRAVELLER PARTNERSHIP PHASE 2**

Understand what content, in what format, delivered at what time in consumer journey will motivate consumers to move closer to booking a holiday

Identify travellers who are close to booking an NT holiday. SMART marketing approach will retarget with holiday packages over a 12 month period until October 2019.



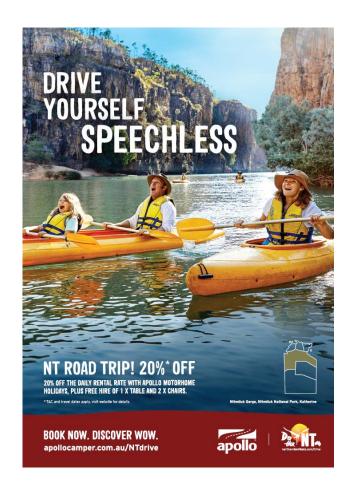


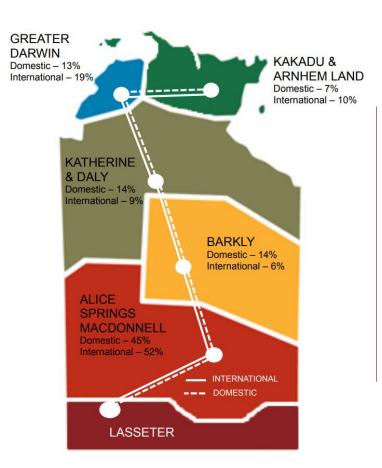






#### **MESSAGING - DRIVE**





Renewed focus on drive under the new brand creative direction to ensure dispersal and to boost visitation to mitigate shifts in Airline route changes











#### MESSAGING - FOOD & BEVERAGES



Diels Greco Barrens Wesse: 100:17









Disk: Batin Cuon.
Versue: Chind IP

Who doesn't love eating their way through a holiday? We've got the most drool-worthy food trail for a ravenous Territory

For the first time, Hospitality NT partnered with Tourism NT to launch a 'Signature Dish Serie

— a Territory wide promotion of great dishes in our venues that showcase local produce and

An army of anonymous judges have quietly been dining out enjoying some of the best ver across the Territory to bring you the Top 20 Signature Dishes from around the NT.

So get ready to eat your way to happiness! Here they are...



Dish: Crispy Skin Humpty Doo Barramundi

Venue: Wharf One Food & Wine ₽





Continue to build on the NT experience through unique Food and Beverage offerings









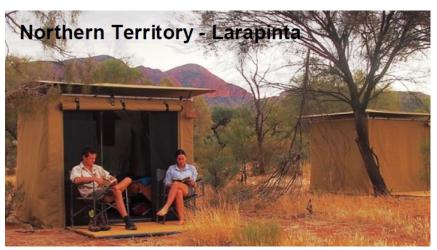


#### **MESSAGING - ADVENTURE**

OUTBACK







Build on our Competitive
Unique differences through
alobal partners across
activities such as Walking.
Hiking. MTB. Birding.
Fishing and 4x4 driving

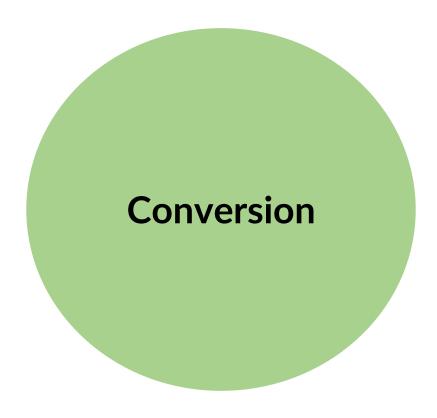






















#### **CONVERSION**



















































Ruthless in identifuing and working with those partners who measured up in terms of ROI in 2018-19 and drive more contribution to the bottom line to increase Brand Aligned market presence























#### **EXPERIENCE & ADVOCACY**





Northern Territory in Australia, a place I somewhat unexpectedly fell madly in love with. Thanks for dancing through this beautiful sunset with me @melissafindley.

@ausoutbacknt #NTaustralia #seeaustralia #worldphotographyday #whpcircles

anamarija\_dropulic This looks amazing 6

jennyvit85 ♥ fran.eats 🛡





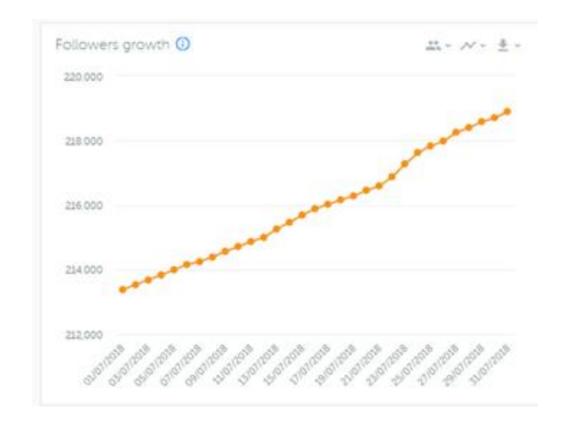


melissafindley I'm continually drawn back to @ausoutbackNT for it's rich, alluring land - the same land I remember falling immediately in love with on my first visit // The last few days I've been road tripping the outback from Darwin to Alice Springs, revisiting some favourite locations and exploring new country. Sharing these experiences with my beautiful friends. @carmenhuter @annecarolienkohlerphoto keep me feeling alive and my heart happy **⊗**#NTaustralia

melissafindley @adrian\_fowler thank you

melissafindley @affray why is that weird? I am contracted to geo-tag for my clients. But I'm always happy to share if there is

OQL 3,552 likes







melissafindley A beautiful calm . We stood watching the sandstone bands change every colour of the rainbow, from ochre red to orange and purple and illuminate under the night sky. // Rainbow Valley Conservation Reserve is on the traditional lands of the Upper Southern Arremte people and is known to them as Wurre. A truly special place I feel grateful to revisit # 🗘 @AusOutbackNT #NTaustralia

melissafindley @aleesharoebig • melissafindley @christinaemholland you

melissafindley @casey\_\_o 🛇 🗘 melissafindley @thuc.creative aw thank you ⊙ ⊙. I hope you do go, it's truly

COD 4.265 likes



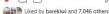


Bitter Springs

carmenhuter And here I was thinking I'd be travelling through semi-arid bushland. ② Turns out, the heart of Australia @ausoutbacknt is home to stunningly diverse landscapes, many of which @annecarolienkohlerphoto . @melissafindley and myself had the pleasure of discovering over the last couple of weeks. It's long been a dream of mine to experience this part of the world, both for its natural beauty, but also for its cultural history. I'm still trying to get my head around the fact that Indigenous Australians called this region home over 40,000 years ago. In comparison, New Zealand was first settled around 800 years ago. How crazy magical is this world?! ♥ Have you ever been to the outback? 🏟

#NTaustralia #seeaustralia #bittersprings















#### Resources are available:

- Checklists
- Factsheets
- How-To Guides
- Case Studu Videos
- Industru Events Calendar
- Latest visitor data
- Accommodation
- Industru sentiment
- Topical Research
- Regional profiles
- Tourism Economu
- Itineraries
- Journeus
- Maps
- Videos
- Images

#### **Trade resources:**

- Trade fact sheets
- Darwin and surrounds
- Kakadu and surrounds
- Arnhem Land
- Katherine
- Tennant Creek & Barklu
- Alice Springs and surrounds
- Uluru and surrounds

#### RTO'S & NT visitor information centres

- Tourism Top End
- Tourism Central Australia
- Katherine Visitor and Information Centre
- Barklu Tourism

To receive regular consumer media updates, subscribe to our monthlu e-newsletter bu emailing Media.TourismNT@nt.gov.au











#### THANK YOU

Manu Tourism NT staff around todau if uou want more detail, including:

- Simonne Shepherd
- Andrew Hopper
- Scott Lovett
- Valerie Smith. Mark Crummu. John Di Maria
- and muself

# OR CONTACT US ANYTIME

Phone: +61 8 8999 3900

Fax: +61 8 8999 3920

Email: generalservices.tourismnt@nt.gov.au









