Combined Snapshot Year Ending (YE) December 2020

\$947 MILLION

VISITOR EXPENDITURE YE DECEMBER 2020

FROM 986,000 VISITORS



TOTAL VISITORS



986,000 YE DEC 2020

2,001,000 YE DEC 2019 AVERAGE NIGHTS



5./ YE DEC 2020

6.2 YE DEC 2019 AVERAGE SPEND PER PERSON



\$960 YE DEC 2020

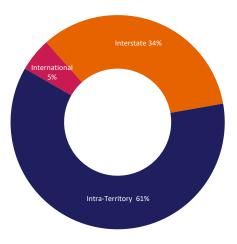
\$1,294 YE DEC 2019

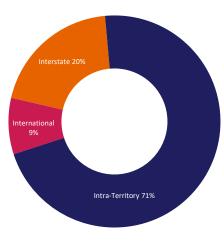
| COMBINED VISITOR NORTHERN TERRITORY SUMMARY YEAR ENDING DECEMBER | All Purpose Visit | | | Holiday | | |
|--|-------------------|-------|--------|---------|-------|--------|
| | 2019 | 2020 | Change | 2019 | 2020 | Change |
| Visitors ('000) | 2,001 | 986 | -51% | 1,000 | 453 | -55% |
| Visitor nights ('000) | 12,365 | 5,628 | -54% | 5,886 | 1,812 | -69% |
| Expenditure (\$ million) | 2,590 | 947 | -63% | 1,225 | 380 | -69% |
| Average length of stay (nights) | 6.2 | 5.7 | -0.5 | 5.9 | 4.0 | -1.9 |
| Average spend per trip (\$) | 1,294 | 960 | -26% | 1,225 | 837 | -32% |
| Visitor market share (%) | 1.6 | 1.3 | -0.3pp | 2.0 | 1.5 | -0.5pp |

| COMBINED VISITOR NORTHERN TERRITORY SUMMARY DECEMBER QUARTER | All Purpose Visit | | | Holiday | | |
|--|-------------------|-------|--------|---------|------|--------|
| | 2019 | 2020 | Change | 2019 | 2020 | Change |
| Visitors ('000) | 488 | 276 | -43% | 223 | 96 | -57% |
| Visitor nights ('000) | 2,859 | 1,487 | -48% | 1,302 | 402 | -69% |
| Average length of stay (nights) | 5.9 | 5.4 | -0.5 | 5.8 | 4.2 | -1.6 |
| Visitor market share (%) | 1.5 | 1.3 | -0.2pp | 1.8 | 1.0 | -0.8pp |

ALL PURPOSE

HOLIDAY





- These figures reflect the impacts of COVID-19. All purpose visitors for the year ending December 2020 to the Northern Territory (NT) decreased by -51% compared to the year ending December 2019. The decrease for the December quarter 2020 also decreased -43% compared to the same period in 2019.
- Due to COVID-19 and the closure of Australia's border, international all-purpose visitation to the NT declined -83% for the year ending December 2020 compared to the same period in 2019. International all purpose visitation for the quarter was down -100%.
- Queensland, New South Wales and Victoria represented the largest interstate holiday source markets for the NT in the year ending December 2020.



Combined Snapshot Year Ending December 2020



VISITOR SUMMARY

| NORTHERN TERRITORY VISITOR SUMMARY YEAR ENDING DECEMBER 2020 | Visitors ('000) | Change | Average stay (nights) | Average spend per trip (\$) | |
|--|-----------------|--------|--------------------------|--------------------------------|--|
| Intra-Territory | | | | | |
| Total | 603* | -3.3% | 3.1 | 764 | |
| Holiday | 324 | 32% | 2.9 | 625 | |
| Visiting friends/relatives | 39 | -21% | 3.2 | 349 | |
| Business | 201 | -29% | 3.3 | 413 | |
| All other reasons | 49 | 5.0% | 3.4 | 476 | |
| Interstate | | | | | |
| Total | 333* | -69% | 8.9 | 1,244 | |
| Holiday | 91 | -82% | 6.1 | 1,468 | |
| Visiting friends/relatives | 53 | -67% | 7.9 | 543 | |
| Business | 176 | -56% | 9.8 | 870 | |
| All other reasons | 23 | -68% | 12.7 | 1,041 | |
| International | | | | | |
| Total | 50* | -83% | 14.9 | 1,441 | |
| Holiday | 39 | -84% | 8.1 | 1,132 | |
| Visiting friends/relatives | 5 | -75% | 25.2 | 916 | |
| Business | 1 | -90% | 48.7 | 2,909 | |
| All other reasons | 6 | -74% | 39.9 | 3,264 | |
| Combined | | | | | |
| Total | 986* | -51% | 5.7 | 960 | |
| Holiday | 453 | -55% | 4.0 | 837 | |
| Visiting friends/relatives | 98 | -58% | 6.9 | 484 | |
| Business | 378 | -46% | 6.5 | 635 | |
| All other reasons | 78 | -45% | 8.9 | 855 | |

SOURCE MARKETS

Domestic



Queensland VISITORS 127.000 -48% EXPENDITURE \$109M -68%



New South Wales VISITORS 66,000 -77% EXPENDITURE \$139M -67%



Victoria VISITORS 49,000 -83% EXPENDITURE \$62M -87%



South Australia VISITORS 48,000 -60% EXPENDITURE \$72M -59%



Western Australia VISITORS 25,000 -73% EXPENDITURE \$23M -85%

International



United States of America VISITORS 9,000 -75% EXPENDITURE \$14M -82%



United Kingdom VISITORS 6,000 -80% EXPENDITURE \$10M -76%



Germany VISITORS 5,000 -82% EXPENDITURE \$6M -83%



VISITORS 4,000 -79% EXPENDITURE \$9M -67%



Scandinavia VISITORS 3,000 -60% EXPENDITURE \$3M -73%

PARTICIPATION IN ABORIGINAL **CULTURAL ACTIVITIES DURING TRIP**



International Holiday Visitors



Domestic Holiday Visitors



Combined Holiday Visitors



^{*}Total visitors may not add up to the sum of the below purposes as more than one stopover in the NT is possible during a trip.
**China includes - Mainland China, Taiwan and Hong Kong

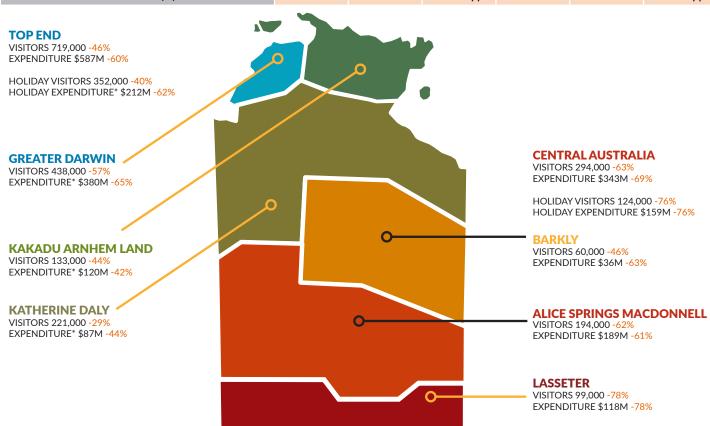
Combined Snapshot Year Ending December 2020



REGIONAL VISITATION SUMMARY

| COMBINED VISITOR TOP END SUMMARY YEAR ENDING DECEMBER | All Purpose Visit | | | Holiday | | |
|---|-------------------|-------|--------|---------|-------|--------|
| | 2019 | 2020 | Change | 2019 | 2020 | Change |
| Visitors ('000) | 1,336 | 719 | -46% | 588 | 352 | -40% |
| Visitor nights ('000) | 8,191 | 3,751 | -54% | 3,431 | 1,228 | -64% |
| Expenditure (\$ million) | 1,453 | 587 | -60% | 564 | 212 | -62% |
| Average length of stay (nights) | 6.1 | 5.2 | -0.9 | 5.8 | 3.5 | -2.3 |
| Average spend per trip (\$) | 1,087 | 816 | -25% | 959 | 604 | -37% |
| Visitor market share (%) | 1.1 | 1.0 | -0.1pp | 1.2 | 1.2 | Орр |
| Visitor market share of the NT (%) | 66.8 | 72.9 | 6.1pp | 58.8 | 77.5 | 18.7pp |

| COMBINED VISITOR CENTRAL AUSTRALIA SUMMARY YEAR ENDING DECEMBER | All Purpose Visit | | | Holiday | | |
|---|-------------------|-------|---------|---------|-------|---------|
| | 2019 | 2020 | Change | 2019 | 2020 | Change |
| Visitors ('000) | 796 | 294 | -63% | 519 | 124 | -76% |
| Visitor nights ('000) | 3,915 | 1,773 | -55% | 2,388 | 543 | -77% |
| Expenditure (\$ million) | 1,119 | 343 | -69% | 656 | 159 | -76% |
| Average length of stay (nights) | 4.9 | 6.0 | 1.1 | 4.6 | 4.4 | -0.2 |
| Average spend per trip (\$) | 1,406 | 1,168 | -17% | 1,264 | 1,284 | 1.5% |
| Visitor market share (%) | 0.6 | 0.4 | -0.2pp | 1.0 | 0.4 | -0.6рр |
| Visitor market share of the NT (%) | 39.8 | 29.8 | -10.0pp | 51.9 | 27.4 | -24.5pp |

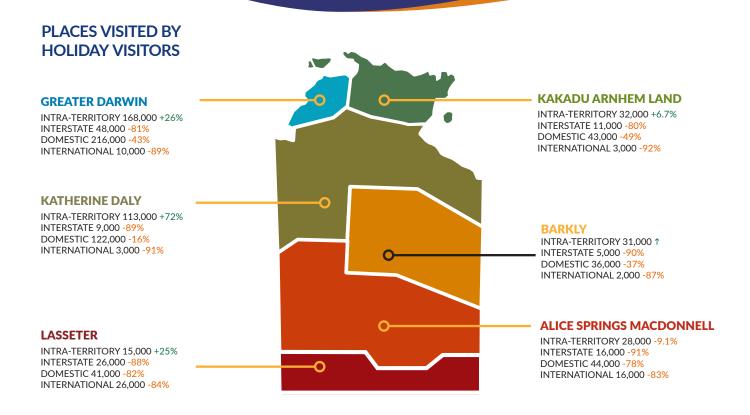


 $^{^*\}mbox{Expenditure}$ is for the Darwin and Litchfield Kakadu Arnhem regions

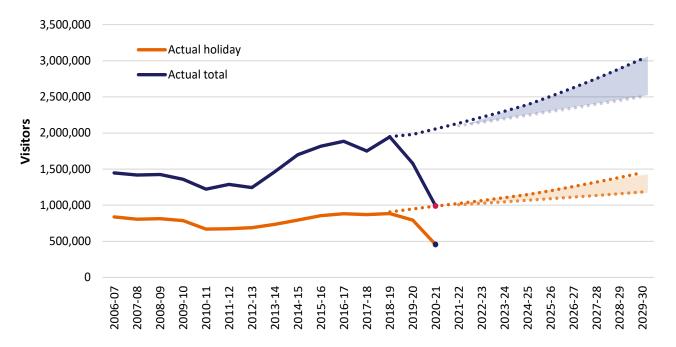


NORTHERN TERRITORY TOURISM NT

Combined Snapshot Year Ending December 2020



NORTHERN TERRITORY TOURISM INDUSTRY STRATEGY 2030 TOTAL AND HOLIDAY VISITOR TARGETS



Disclaimer: The Department of Industry, Tourism and Trade has taken due care and skill in preparing this information, however does not warrant that it is correct, complete or suitable for the purposes for which it is intended to be used. This factsheet contains a summary of information relevant to the Northern Territory (NT) tourism industry including from Tourism Research Australia's International and National Visitor Survey. The Department disclaims all liability associated with the use of this information. For more information, please contact the Research team on: research.tourismnt@nt.gov.au

